

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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DREW V. LOUNSBURY,

Individually and On Behalf of All Others :

Similarly Situated :

Plaintiff, :

- against - :

THE BEAR STEARNS COMPANIES, INC., :

et al., :

Defendants. :

-----x

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08 CV 3326 (RWS)

NOTICE OF APPEARANCE

Please take notice that the undersigned, of the law firm of Skadden, Arps,
Slate, Meagher & Flom LLP, is hereby entering an appearance as counsel of record for
Alan D. Schwartz.

Dated: New York, New York
May 12, 2008

/s/ Susan L. Saltzstein
Susan L. Saltzstein
SKADDEN, ARPS, SLATE,
MEAGHER & FLOM LLP
(Susan.Saltzstein@skadden.com)
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New York, New York 10036
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Attorneys for Defendant
Alan D. Schwartz

CERTIFICATE OF SERVICE

The undersigned, an attorney duly admitted to practice law before this Court, hereby certifies under penalty of perjury, that on May 12, 2008, I caused a true copy of the

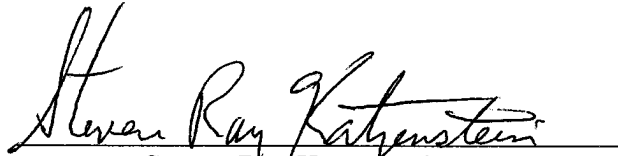
- *Notices of Appearance*

to be served upon the following party as indicated:

By First-Class Mail

Thomas G. Ciarlone, Jr.
Shalov Stone Bonner & Rocco LLP
485 Seventh Avenue
Suite 1000
New York, NY 10018

Dated: New York, New York
May 12, 2008


Steven Ray Katzenstein